

February 5, 2025

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Maharashtra, India

National Stock Exchange of India Limited

Exchange Plaza
Plot No.3-1, G Block,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
Maharashtra, India

Scrip code: 530005

Symbol: INDIACEM

Dear Sir / Madam

Sub: Submission of the post offer advertisement in relation to the open offer for acquisition of up to 8,05,73,273 (eight crore five lakh seventy three thousand two hundred and seventy three only) equity shares of face value of INR 10/- (Indian Rupees ten only) each ("Equity Shares"), representing 26.00% of the of the equity share capital of The India Cements Limited ("Target Company") from the public shareholders by UltraTech Cement Limited ("Acquirer") ("Offer" or "Open Offer").

This is in regard to the aforesaid Open Offer and in continuation of our letter dated January 7, 2025, whereby we had submitted a copy of the offer opening public announcement and corrigendum to the detailed public statement published on January 7, 2025.

In this regard and in terms of Regulation 18(12) of the SEBI (SAST) Regulations, please find enclosed , a copy of the post offer advertisement dated February 4, 2025 ("**Post Offer Advertisement**"), which was published on February 5, 2025 in Financial Express - Business Standard - English (all editions), Business Standard - Hindi (all editions), Navshakti - Marathi (Mumbai edition) and Makkal Kural - Tamil (Chennai edition).

All capitalised terms not defined herein shall have the same meaning, as specified in the Post Offer Advertisement.

We request you to kindly upload the Post Offer Advertisement on your website at the earliest.

Yours faithfully

For and on behalf of **Axis Capital Limited**



Authorized signatory

Name: Harish Patel

Designation: AVP

Enclosures: as above



AXIS CAPITAL